

# Well-being • Vaccinations • Optical claim form



## Filling out this form

- Use this form to make a claim for Well-being / Vaccinations or Optical treatment.
- Make sure you answer all the questions and sign the declaration.
- Please write clearly using capital letters.
- If you have any questions, call us on +44 (0) 330 333 6686

## What's next?

Send your completed form to us together with your claims documents, including invoices, payment receipts and any medical reports using **one** of the following options. Please note that you must keep your original invoices and receipts for 6 months for audit requirements other than sending by post when originals should be included, in which case photocopies should be kept.

**Online:** Login to your MyIMG account

**Email:** GPMIclaims@imglobal.com

**Fax:** +44 (0) 330 333 6687

**Post:** Global Prima Claims Team,  
PO Box 1114 Cardiff CF11 1UL United Kingdom

## 1 Patient Details

Title

☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

First name(s)

Last name(s) / Surname(s)

Condition ID or Case Reference (if available)

Contact Mobile Number(s)

Date of birth (DD-MM-YYYY)

Policyholder's first name(s)

Customer Number

Email address

By providing an email address and mobile phone number, you agree to electronic notifications (including email and SMS) for the purpose of processing your claims.

## 2 Payment details

Please confirm who we should send payment to: Pay Provider ☐ Reimburse Policyholder/Patient (complete the below) ☐

Account Holder Name (exactly as registered with your bank)

Account Number / IBAN (Your account number can be 8 to 34 digits. Outside of UK, please enter IBAN, example of an IBAN: GB17BUKB20182703450546)

Sort Code (Account held in the UK only)

Swift or BIC Code (Account held outside of the UK, This code is 8 or 11 characters and is the unique identifier to your bank, examples: AIBKGB2X or BARCGB22XXX)

Currency to be paid in

Bank name

Bank address

Postcode

Country

Routing Code

BSB/ABA/Transit Code

**We recommend you contact your bank to confirm the correct payment details to ensure you receive funds being sent from the UK. Some countries and banks require additional information when receiving international payments.**

### 3 Description of expense

Please confirm which benefit you are claiming: Well-being ☐ Vaccinations ☐ Optical ☐

If claiming for Optical, please confirm if your prescription has changed Yes ☐ No ☐

Note: If claiming for new glasses or contact lenses please provide proof of the change in your prescription

Provide brief details of the treatment received or tests carried out.

Please provide a breakdown of the invoices being submitted in this claim (continue on a separate sheet if necessary)

Description of Expense incurred	Invoice reference Number	Treatment Date	Amount (including currency)

**Please review your policy wording, claims submitted later than 6 (six) months after the treatment date may be denied.**

Reason for late submission if more than 6 (six) months after the treatment date.

### 4 Declaration and consent

**Your claim will be managed by IMG or another third party on behalf of IMG**

I confirm I have read the information in this form. I wish to make a claim and declare that all the information I have given you is, to the best of my knowledge, true and correct.

- I consent to IMG reviewing the information in any medical reports or health records that may be requested.
- I consent to IMG sharing the medical and health information contained in this form, a health record or any medical reports with the underwriters of my policy.
- I consent to the medical practitioner, and/or hospital involved in the patient's care reviewing medical or treatment details and discharge arrangements with IMG.

- ☐ I declare that I am the patient  
▶ if the patient is under 16, a parent or guardian should mark this box and sign below on behalf of the patient ☐

Name of parent or guardian

Relationship to patient

- ☐ I wish to see any report from the medical practitioner before it is sent to you
- ☐ I agree to receiving benefit statements and personal medical information via email

Patient signature (to be signed by the parent/guardian if the patient is under 16)

Date signed (DD-MM-YYYY)

Patient name

## 5 Important information

Please read carefully and keep for your records

### Access to Medical Reports Act 1988:

**You need to understand these rights before you agree to us requesting a report from the medical practitioner treating you.**

**These rights do not relate to reports from practitioners who are not responsible for treating you. Also, when we ask for information from your medical records such as a copy of your medical notes, only the first point applies.**

- You can withhold your consent, but if you do so, we might not be able to process your claim.
- If we need a report we will write to you to tell you the date it was requested.
- You can indicate in the box in section 4 Declaration and consent of this form if you would like to see any report from the medical practitioner before it is sent to us. You have 21 days from the date of our request to do this and it is up to you to contact the medical practitioner. If you change your mind before the report has been sent to us, you can contact your medical practitioner to see it. You have 21 days from the date of our request to do this.
- If you disagree with the information in the report, you can contact the medical practitioner to change it. If the medical practitioner does not agree with you, they will ask you to write a statement to be attached to the report that is sent to us.
- You can ask the medical practitioner to see the report at anytime within six months of the medical practitioner sending it to us.
- Your medical practitioner may charge you for a copy of the report. This charge is not covered by your scheme/policy.
- Your medical practitioner does not have to show you parts of the report if they think it could cause harm to your physical or mental health.
- If the report includes information about someone else, the medical practitioner will not show you that part of the report.
- If the medical practitioner does not want you to see part of their report, they will tell you in writing, but you can still view other parts of the report.

### General Data Protection Regulation (GDPR):

**Information about health, medical history and any treatment that you have is sensitive personal information.**

- We process your sensitive personal data as part of our legitimate interests to provide you with health insurance. This includes assessing your application, managing your policy and handling claims. Additionally, we rely on the lawful bases of substantial public interest to prevent fraud and ensure the integrity of the insurance industry, legal obligations to comply with regulations and reporting requirements, and contractual necessity in order to provide you with the coverage and services outlined in your policy.
- For a full description of how we gather and use your personal information and your rights under GDPR, please review our Privacy Policy at [www.imglobal.com/intl/legal/privacy-policy](http://www.imglobal.com/intl/legal/privacy-policy)

### Auditing and the prevention and detection of crime.

**We may audit the records of medical practitioners and hospitals to:**

- Ensure that we are being correctly billed for their services;
- Prevent and detect crime, particularly fraud; or
- Review the performance of specialists.

Audits may be part of a programme or in response to a specific circumstance and may involve reviewing customers' medical records held by the person or organisation being audited.

We may need to share information that we receive with third parties. This includes medical experts, other insurers, the NHS Counter Fraud Security Management Service and the General Medical Council. We are required by law, in certain circumstances, to disclose information to law enforcement agencies about suspicions of fraudulent claims and other crimes.

This may involve adding non-medical information to a database that will be viewed by other insurers and law enforcement agencies. We are required to notify the General Medical Council or other relevant regulatory body about any issue where we have reason to believe a medical provider's fitness to practice may be impaired.